



- Newsletter and Dana as President went out in July
- Open to new ideas to make it better and different
- D.E.I.B.
 - No changes
- Executive Director
 - Attended the July 10 virtual board meeting
 - Worked the registration table at the July10 member meeting
 - Filed CE roster from the July 10 course
 - Emailed the July 10 presentation to attendees, with the speaker’s permission
 - Filed for August CE course on Medicare by Michael Weller & Prepared the August 14 Sign In sheets
 - Shopped for Venues & reserved Hopscotch for August and September member meetings
 - Attended the July 24 Planning meeting
 - Checked PO Box a few times
 - Made a bank deposit
 - Prepared the June MINUTES
 - Updated Board Name badges
 - Prepared Board and Member meeting agendas for the August 14, 2025 meetings

Total billable hours: July 10, 2025 thru August 13, 2025 20 hours @ \$15 = \$300
- HUPAC
 - No Changes since March
 - OK PAC:
 - 12 Donors in OKC.
 - 5 Donors in Tulsa.

Total donors 17.
 - 2025 NABIP PAC Donations:
 - There are 14 donors in OKC.
 - There are 15 donors in Tulsa.

Total donors 29.

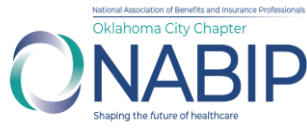
****Based on July 25 National PAC report.**
- Legislative
 - One Big Beautiful Bill was signed into law July 4th
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- Membership & Retention
 - 104 Members
- Professional Development
 - Symposium April 9th, 2026
 - TJ Wolf
- Public Service
 - October 29th for the Chuck Wagon for Halloween

V. OLD BUSINESS

- Planning Meeting Minutes – MOTION Needed but action items should be discussed
- Early Bird Discounts purchased by Dana and Leah-Anne

VI. NEW BUSINESS

- BUDGET - Approved, Jodi made a motion to approve the budget, Sherri seconded
- State Chamber partnership with our chapter
- OBU Shawnee Career Fair in October
 - Will be moving forward with this



- State Chamber will be joining us as a partner
 - Discussions with Dana and Kim

VII. ADJOURNMENT

NEXT Board Meeting **Thursday, September 11, 2025, 10:00 am VIRTUAL**

Jodi made motion to adjourn at 10:55 am, Diane seconded.