



JULY
2023

BUSINESS NEWSLETTER

Welcome

Welcome to the Oklahoma City Chapter of the National Association of Benefits Insurance Professionals, formerly known as Oklahoma Health Underwriters Association. Our members are professionals and businesses involved in health care financing and health care delivery. We are a non-profit organization dedicated to serving the public by promoting the activities and ethical conduct of insurance professionals through communication, continuing education and increasing industry knowledge and influencing legislation.



Latest News



We are stronger together!

When you join your local NABIP chapter, you get an abundance of continuing education, earn certifications at a discounted rate, get first-hand knowledge of legislative changes, networking opportunities, and more.

We believe in private sector solutions for the health and financial security of all Americans. Join our team, be a voice for your political candidates and make a difference.

Visit www.OKAHU.org for more information on how you can join the team.

Moreover, you can join as an annual partner with perks like offering CE, ample opportunities to promote your business at any meeting, representation in the newsletters, exhibitor booth and more. www.OKAHU.org.

Next Meetings:

Strategic Planning & Budget August 3rd 3pm-5pm, via Microsoft Teams. Email Theresa.Clagg@tasconline.com

Monthly Meeting August 10th
At The Greens Country Club
13100 Green Valley Dr, OKC, OK 73120
Meals are served, please register and bring a friend, their first lunch is free!

WWW.OKAHU.ORG

Here we go!!

I hope everyone is enjoying their summer so far and getting the much-needed RNR before 4th quarter comes back around!

With our first meeting of the new year behind us and my nerves settled a little, I would like to thank last year's board and the boards before for setting up an easy transition. I know I have big, organized shoes to fill following Ashley and Kelley. I'm thankful that they are still here to assist when needed! We have a great group of people on our board this year, I look forward to serving with them and moving our chapter forward to do great things for our industry and community,

Several of us from Oklahoma City and Tulsa recently returned from the National Convention in New Orleans. There was a lot of great ideas shared by the speakers and during the breakout sessions. We got to say our goodbyes to Janet Trautwein and thank her for her 26 years of service to the association and welcome the incoming CEO, Jessica Brooks-Woods. She is excited to come on board this fall and I'm looking forward to the new energy she will bring to the association.

During this upcoming year we will continue to work on all of the steps necessary to continue updating our chapters name change. Our legal name change to NABIP Oklahoma City has been approved along with our logo to update our letterhead. Our by-laws have been updated and we are currently working on our bank account and website.

As a board we decided to continue to offer virtual attendance. Although we prefer to see your bright smiles in person, we understand that sometimes it just works out best for some to attend online.

We invite anyone that is interested in getting involved to please let us know. Even if you don't have much time to spare during the month there are volunteer opportunities that involve a small amount of time and it can be done from your desk. Part of our goal this year, as every year, is to increase our membership, encourage everyone to get engaged, learn and grow professionally.

I look forward to serving as your President this year, please feel free to reach out to me with comments or ideas to help our chapter.

*Theresa Clagg
President, NABIP Oklahoma City*



Pictures featuring board members at our recent induction at Chicken 'n' Pickle.

**Thank you Marche Ashford for the excellent photography.*

And you thought insurance was boring...



Give yourself a competitive edge!

Be informed, educate your clients, take a stance.

Visit www.NABIP.org to get connected.

UPCOMING VIRTUAL EVENTS

AUG 23 NABIP Power Hour @ 6:30pm



AUG 24 Leadership Monthly Webinar @ 1:00pm



AUG 30 NABIP LIVE Virtual Leadership Training @ 1:00pm



AUG 31 Your Enrollment Season Roadmap: Best practices to increase sales, boost retention, and save your sanity @ 1:00pm



SEP 27 NABIP Power Hour @ 6:30pm



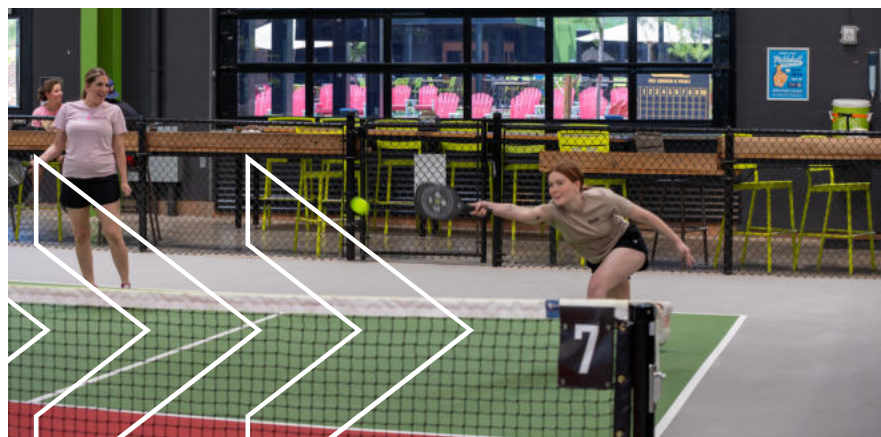
SEP 28 Leadership Monthly Webinar @ 1:00pm



OCT 11 LPRT Masterclass @ 1:00pm



OCT 25 NABIP Power Hour @ 6:30pm



NAHU Certifications



Benefits Account Manager

This nine-hour course provides account manager professionals with an understanding of the complex and critical role an account manager plays in the health and benefits arena. The Benefits Account Manager (BAM) Certification Course will be available online.

Benefits Technology

Employers expect their agents, brokers and consultants to provide guidance about Human Resources and Benefits Management technology, and how it will impact staffing needs, improve ROI, remain compliant and their overall success. This three-hour program will give you essential understanding of the various types of products and services available.



Consumer Directed Health Care (CDHC)

This is a four-hour course that provides technical, actionable information that can be used to help clients consider fast-evolving plans and implement them. This certification course will be offered in classroom and online formats.

HIPAA Privacy and Security Training

The HIPAA Privacy and Security Training 2.0 Certification Course is comprised of three hours of online instruction, which will thoroughly explain the HIPAA laws in a multi-media format. It will take you on a video tour of a typical agency and discuss the requirements as they apply to each position in an agency.



Patient Protection and Affordable Care Act (PPACA)

The one that started it all! NAHU created a customized PPACA Certification Course to assist benefit specialists with understanding the Affordable Care Act and its challenges for employers and individuals. The course is offered as online or combined live classroom instruction with online components, and includes online library study resources, access to updated information, final exam retakes, and continuing education credits.

Self-Funded

Developed by agents who specialize in self-funded arrangements, the three-hour course instruction will ensure that students understand the key technical components of self-funding and are better prepared to counsel their clients on the various benefits such as significant reduction in premium tax, lowering cost of administration, claims/administration and customer service for employees. This course is offered in classroom and online formats.



Voluntary Worksite

NAHU's three-hour Voluntary/Worksite Certification Course will ensure a strong technical knowledge of the rules and regulations pertaining to various types of voluntary/worksite products and proven methods for communicating those options to employers and employees in a compelling way. This course is offered in classroom and online formats.

Wellness

The Wellness Certification Course is a two-hour course designed to help clients to educate employers about the worksite wellness programs, specifically on design and compliance concerns. NAHU provides top-notch instructors who are leading experts in the industry. This course is offered in classroom and online formats.



VISIT WWW.NABIP.ORG FOR MORE PROFESSIONAL DEVELOPMENT OPPORTUNITIES.

IF YOU'RE NOT FOLLOWING US ON SOCIAL MEDIA-YOU'RE MISSING OUT!

THANK YOU MR. JOE BRINING FOR YOUR VERY INFORMATIVE CE ON GAP PLANS.



NABIP - Oklahoma City Chapter is at The Greens Golf and Country Club.

July 13 at 12:08 PM · Oklahoma City · 🌐

Thank you to Joe Brining for providing one hour of continuing education on GAP plans.



JOE BRINING IS CHIEF SALES OFFICER AT INTEGRATED INSURANCE PARTNER OUT OF TULSA, OKLAHOMA.

[FACEBOOK](#) [TWITTER](#) [INSTAGRAM](#) [LINKEDIN](#)



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SEPT. 9 & 10, 2023
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FOR MORE INFORMATION:

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WWW.TOBYKEITHFOUNDATION.ORG



CLICK [HERE](#) TO REGISTER FOR THE 2023 ANNUAL FISH BOWL TOURNAMENT FOR A CHANCE TO WIN YOUR SHARE OF \$35,000 GUARANTEED PAYOUT.

CONTACT
THERESA.CLAGG@TASCONLINE.COM
ABOUT VOLUNTEER OPPORTUNITIES AT
OK KIDS KORRAL!

We support our annual partners!



Come, be a part of our team!



AWARDS

