

# AUGUST

# UPDATE

## NEWSLETTER

### REMINDER

NABIP will not be holding monthly membership meetings in November and December. However, we're excited to announce that the annual holiday party is still in the works, with the date to be determined soon. Stay tuned for more details!

### JOIN US IN SEPTEMBER

September 12, 2024

11:30 AM to 1:00 PM

The Greens Country Club

13100 Green Valley Drive,

Oklahoma City, OK, 73120 [Click to register](#)

### CE PRESENTATION

Reminder to register for lunch/CE before the cut-off. Cut-off is the Thursday before the meeting at 5pm!!

## A WORD FROM THE PRESIDENT



HELLO NABIP OKLAHOMA CITY!

I hope you had a wonderful summer. It feels as if it flew by; but the older I get, the faster it seems to go. For those of you with children heading back to school, may they have a great school year.

We had an exciting occurrence at our July meeting. Our longtime member, Amy Spring pulled the Ace of Spades and took home \$433.50. The best part is we donated \$433.50 to our charity of choice, the OK Kids Korral. Everyone has a chance to 'split the pot' with OKK at each member meeting. For each \$1 you donate, you receive a chance to draw a random playing card from the deck. If you draw the Ace of Spades, you receive half of the money in the pot, and the other half is donated to OKK.

The fun doesn't stop there. Once per quarter, there is a volunteer opportunity for members to prepare dinner for the families staying at the Korral. The next 'chuck wagon' is on September 19th. If you are interested in a very rewarding volunteer experience, please contact our Public Service chairperson, Dana Nursick. [dana@birchallandhampton.com](mailto:dana@birchallandhampton.com) 405-249-4160. If you are interested in touring the amazing facility, please let us know and Dana can coordinate scheduling a tour.

If you have a friend or colleague who you think would be interested in attending a meeting, their lunch is on us! Just let us know in advance, and we'll make sure to save them a seat. I look forward to seeing all of you in person at our membership meetings!

Jodi Cooper  
President, NABIP Oklahoma City

[www.nabipok.com](http://www.nabipok.com)

# SEPTEMBER CE

## September meeting: Replacing "I" with "We"

From Illness to Wellness with Virtual Care presented by Elena Gambon, First Stop Health. Elena will discuss the multi-dimensions of mental health, and how employers can help play a pivotal role in their employee's wellness and their workforce.

[REGISTER](#)

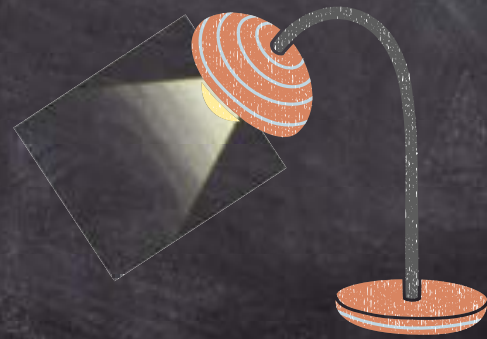


**Elena Gambon**

## STRATEGY AND GROWTH

Elena is a market strategy and product growth leader who is passionate about delivering quality, high-engagement and equitable digital health solutions to the market. She is responsible for all new and existing client growth, marketing, and product collaborations at First Stop Health. Elena has worked in and held leadership positions in employee-focused digital healthcare since 2014, with experience in operations management, product and business development at Compass Professional Health Services (now Alight Solutions) and digital health venture as a former Rock Health Research Fellow and Flare Capital Academic Scholar. Elena has also supported growth, financing strategy, and new market research for several leading digital health entities, investment firms and clinical providers as an independent consultant. Elena has earned a BS in Spanish, Biology and Psychology from Washington University in St. Louis, an MBA and Business Analytics Certificate from the University of California, Berkeley, Haas School of Business, and an MPH in Health Policy and Management from the University of California, Berkeley.

# IMPORTANT LINKS TO SEE



## New NABIP Apps

- [Media Wizard](#)
- [Bio Builder](#)
- [Landing Page](#)
- [RISE on the Hill](#)
- [Your Voice Matters](#)
- [NABIP Instant Answer](#)
- [NABIP Informant AI](#)
- [NABIP Member Value Advocator](#)

One of our board members took advantage of one of the new apps. She used the “your voice matters” link and sent feedback regarding an article in the weekly NABIP Newswire email. She received a personal response from Kelly Loussedes, Senior VP of Public Relations at NABIP. Not only did NABIP respond quickly, but they are also listening to feedback! Take advantage of these new tools!

## NABIP Power Hour

This a great way to learn about how things are done in your leadership role. The training is to support incoming 2024-25 board-year leaders, but any member can attend. This event starts with setting the NABIP foundation, who we are and where we come from which will be followed by breakout rooms focusing on the following roles:

- President/President-Elect
- Legislative
- PAC
- Membership
- Media/Communications
- Professional Development
- Treasurer
- Secretary
- DEI
- Awards

[NABIP Virtual Leadership Power Hour](#)

# COMPLIANCE CORNER

## **MEDICARE & PRESCRIPTION DRUG CREDITABLE COVERAGE WEBINAR ON AUGUST 15TH!**

**THE INFLATION REDUCTION ACT HAS SHOWN A SPOTLIGHT ON MEDICARE PRESCRIPTION DRUG COVERAGE AND THE SUBSEQUENT DETERMINATION OF WHICH GROUP PLANS ARE DEEMED AS CREDITABLE COVERAGE. THIS ISSUE SPANS A WIDE RANGE OF STAKEHOLDERS INCLUDING EMPLOYERS AND OTHER PLAN-PROVIDING ENTITIES, MEDICARE AGENTS AND BROKERS, AND MANY MEDICARE-ELIGIBLE INDIVIDUALS AND THEIR DEPENDENTS. THIS WEBINAR WILL FOCUS ON HOW TO DETERMINE WHETHER THE UPCOMING YEAR'S GROUP PLANS ARE CREDITABLE, THE REPORTING EMPLOYERS AND OTHER PLAN-PROVIDING ENTITIES ARE RESPONSIBLE FOR PROVIDING TO CMS AND PLAN BENEFICIARIES, AND HOW MEDICARE AGENTS CAN ENGAGE THEIR CLIENTS ON THIS TOPIC.**

**THIS WEBINAR WILL BE HOSTED BY REPRESENTATIVES FROM MZQ CONSULTING AND NABIP'S MEDICARE WORKING GROUP.**

**REGISTER [HERE](#) FOR THE COMPLIANCE CORNER: MEDICARE & PRESCRIPTION DRUG CREDITABLE COVERAGE WEBINAR ON AUGUST 15 AT 12:00 P.M. CST.**



# Reminders

## MEETINGS

- Join us for our monthly membership meeting for lunch and CE! Register [Here](#)
- There will be no monthly membership meeting in November and December.

**PLEASE REMEMBER TO REGISTER ONLINE  
DEADLINE IS THE  
THURSDAY BEFORE THE MEETING**

## Upcoming dates

- TheFish Bowl  
Sept 7-8, 2024
- Chuck Wagon  
(feed the families)  
Sept. 19, 2024
- Clay Shoot  
Oct. 4, 2024



NABIP Oklahoma City Chapter regularly supports the local mission of OK Kids Korral and Toby Keith's Foundation which provides a safe place for families to stay while their children receive life-saving care. There are many ways to serve but you can join us as we prepare quarterly dinners for the families there. It's a great way to be boots on the ground for your very own community.



# LEGISLATIVE UPDATE

## HERE IS WHAT IS GOING ON

The National Association of Benefits and Insurance Professionals Oklahoma State Chapter (NABIP Oklahoma) organizes an annual Day at the Capitol. You can get updates from policymakers, network with other association members, and speak with your legislators at this event. NABIP Oklahoma strives to bring our members pertinent and accurate information regarding local legislation that affects our industry and consumers. We update members regularly at local chapter meetings, via email blasts, and through newsletters.

OKLAHOMA CITY – The Oklahoma Insurance Department (OID) will host the inaugural OK Captive Day on August 20, 2024, at the Embassy Suites Oklahoma City Downtown Medical Center. This event aims to educate Oklahoma industries about the benefits of captive insurance. Captive insurance, a form of self-insurance for parent companies, has seen significant growth in Oklahoma. OK Captive Day offers a platform for captive owners, risk managers, and industry experts to connect, learn, and collaborate through sessions, panels, and networking. Oklahoma Insurance Commissioner Glen Mulready emphasized the importance of the state's captive insurance program, noting its role in providing cost-effective risk management solutions. Captive Insurance Director Steve Kinion highlighted the event as a key opportunity to maintain Oklahoma's status as a preferred domicile for captive insurance.

THE MEMBERS OF NABIP WORK ON A DAILY BASIS TO HELP MILLIONS OF INDIVIDUALS AND EMPLOYERS PURCHASE, ADMINISTER AND UTILIZE HEALTH INSURANCE COVERAGE. HERE ARE THE LATEST LEGISLATION UPDATES.





# POLITICAL ACTION COMMITTEE

**The mission of NABIP PAC is to raise funds from NABIP members for the purpose of supporting the political campaigns of candidates who believe in private sector solutions for the health and financial security of all Americans.**

There are two PACs, and we realize it can be confusing. A quick explanation is this – **PAC** is NABIP's PAC and the funds are primarily used for federal level issues. While **OKPAC** is Oklahoma's Brokers and Insurance Professionals's PAC and the funds are used for Oklahoma State level issues. Needless to say both PACs are vitally important to our industry as they serve their own issues. NABIP Board Officers encourage all members of NABIP to contribute a minimum of \$10 a month to either PAC and/or OKPAC to protect:

1. Free-market delivery system, and
2. Our industry which in turn protects our profession!

To contribute to PAC you must be a member of NABIP. But did you know that a NABIP member's immediate family may also contribute as well as the staff of the NABIP member?

PAC is administered on a federal level through NABIP. To learn more about PAC, we refer you to NABIP's PAC website ([nabippac.nabip.org](http://nabippac.nabip.org)). To sign up for PAC, we request you use the Custom Oklahoma Registration Form and submit accordingly. [PAC Login](#)

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## MISSION STATEMENT

NABIP OKC IS A NON-PROFIT ORGANIZATION DEDICATED TO SERVING THE PUBLIC BY PROMOTING THE ACTIVITIES AND ETHICAL CONDUCT OF INSURANCE PROFESSIONALS THROUGH COMMUNICATION, CONTINUING EDUCATION AND INCREASING INDUSTRY KNOWLEDGE AND INFLUENCING LEGISLATION.

[WWW.OKAHU.ORG](http://WWW.OKAHU.ORG)

## OUR VISION

Our Association's top THREE priorities:

- EDUCATION
- ADVOCACY
  - Support
  - Encouragement
  - Promotion
- PROFESSIONAL DEVELOPMENT

Sue Wilson Brokerage Inc.  
"Working Together. Providing Solutions."



ManhattanLife  
Standing By You. Since 1850.

OU Health

TheStandard

Colonial Life

Slate Rx

LifeShield  
NATIONAL INSURANCE CO

ER EMERSON ROGERS

DELTA DENTAL

TABER  
BROKERAGE

Vision Care Direct

BlueCross BlueShield of Oklahoma

CommunityCare



Insperity  
HR that Makes a Difference

WARNER Pacific



in



CONNECT WITH US ON SOCIAL MEDIA

THE TOBY KEITH FOUNDATION

# Fish BOWL



**KIDS KORRAL**  
A Project of  
THE TOBY KEITH FOUNDATION

**PRECISION**  
BUILT FAST + BUILT RIGHT

**Future Bass TEAM TRAIL**

## BIG Bass TOURNAMENT

**\$33,000** GUARANTEED IN PAYOUTS

**LAKE EUFAULA SEPT. 7-8, 2024**  
ALL PROCEEDS BENEFIT OK KIDS KORRAL

Fish one or both days 6:45am to 3:00pm  
Weigh in times: 9am, 11am, 1pm & 3pm  
43 PAYOUTS regardless of entries  
Register online at [www.tobykeithfoundation.org](http://www.tobykeithfoundation.org)  
Mail in entries must be postmarked by Aug. 24, 2024  
2 Day Tournament \$200 per person  
1 Day Tournament \$100 per person

Captain's Meeting: Sept 6, 2024, 6pm Eufaula Cove Pavilion  
FOR MORE INFORMATION:  
call: The Toby Keith Foundation - (405) 271-6552  
email: [development@tobykeithfoundation.org](mailto:development@tobykeithfoundation.org)



In the event of inclement weather and the tournament has to be canceled, your registration fee will be considered a donation to The Toby Keith Foundation or will be refunded upon request.



**HOSTED BY**

**LOREC RANCH** **THE PHOENIX GROUP** **Baker Hughes** **J. Price ENERGY SERVICES, LLC** **CEDAR GATE**

**FRIDAY, OCTOBER 4, 2024**  
THE CEDAR GATE - Co Rd N2740, KINGFISHER, OK 73750

**PROCEEDS FROM  
THE CLAY SHOOT  
BENEFIT  
THE TOBY KEITH  
FOUNDATION'S  
OK KIDS KORRAL**

FOR MORE INFORMATION OR  
TO REGISTER A TEAM, SCAN HERE:



TO LEARN MORE ABOUT OK KIDS KORRAL, VISIT  
[WWW.TOBYKEITHFOUNDATION.ORG](http://WWW.TOBYKEITHFOUNDATION.ORG) OR CALL 405-271.6552.